



Benchmarking Port of Caio - Key Development Attributes

DETAILS	Chittagong, Bangladesh	Manila, Philippines	Tema, Ghana	Tibar Bay, Timor Leste	Caio, Angola
Growth indicators Average annual GDP growth during project period	5%	3.5%	4.4%	4.8%	3.5% <small>(AO and not impact port)</small>
Concession period	25	28	28	29	30
Direct total jobs created	3,000	4,100	1,800	395	1,600
Average annual container handling growth during operation	8.1%	10.3%	5.7%	2.3%	6.6%
Total Investments in USD (civil works + equipment)	2.33 billion	1.49 billion	2.51 billion	0.35 billion	1 billion

Growth Potential of Frontier Markets

	Container activity	Special Economic Zones	
PORT OF SALALAH	Growth of 29% since 2015	Investment target \$15bn	Current investment \$3.6bn
PORT OF AQABA	Accumulated growth of 53.7% since 2015	Initial investment goal \$6bn	Already invested \$20bn

Special Economic Zones (SEZ) - Drivers of Increased Economic Prosperity

INFRAStructure, TAX AND CUSTOM EXEMPTIONS	POC SPECIFIC	PROGRESS PHASES
FREE INDUSTRIAL ZONES	Location Strategically positioned in the north of the Province of Cabinda in Caio	2017 The first developments of building the base infrastructure phase in the maritime area will be finished in the second half of 2017.
CARGO TRANS-SHIPMENT	Economic impact Increasing economic prosperity	2018 The mooring operations for large vessels and the handling of containerized cargo at Caio's deep-water port is expected to commence with a 'soft' opening at the end 2018.
GROWING BUSINESS DESTINATION	Increase trade flow	2019 The second phase of finalizing the initial port facilities is scheduled to be finished in 2019.
GOVERNMENT INVESTMENT IN TRANSPORT AND TOURISM	Boost up to 1,600 direct jobs for the operation of the Port, creating a potential of 30,000 indirect jobs	
ECONOMIC VALUE & JOBS CREATION	1,600 DIRECT JOBS 30,000 INDIRECT JOBS	